2014



INLAND WATERWAYS AUTHORITY OFINDIA

(Ministry of Shipping, Govt. of India)

INTEGRATED NATIONAL WATERWAYS TRANSPORTATION GRID STUDY

(Stage 1 of Phase II)

Volume-II

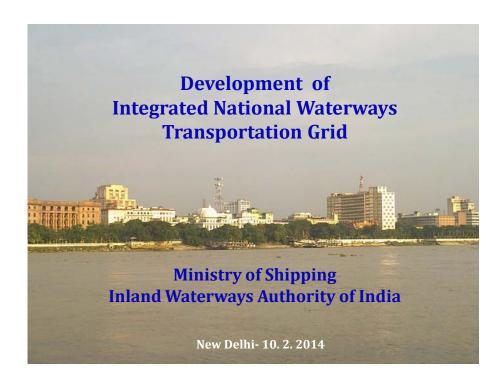
PRESENTATION MADE BEFORE THE
SENIOR OFFICIALS OF MINISTRY OF SHIPPING AND IWAI

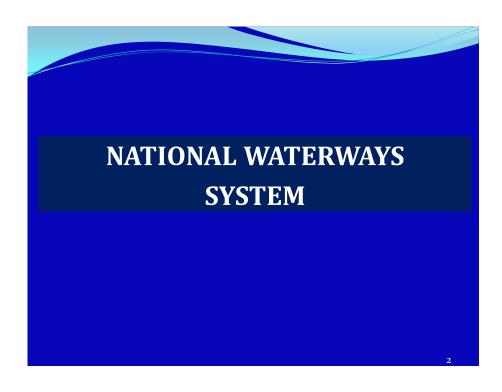


(A Govt. of India Enterprise)
Plot-1, Sector-29, GURGAON-122 001







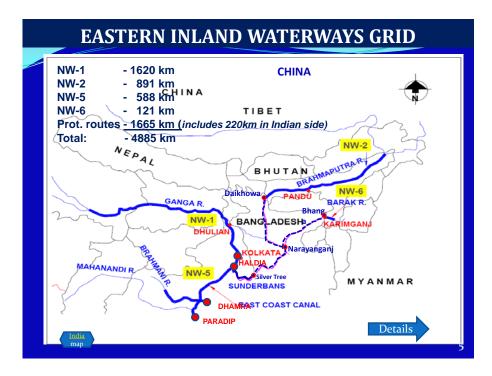




NATIONA	L WATE	RWAYS
WATERWAY	LENGTH (KM)	STATES SERVED
NW-1: Ganga (HALDIA TO ALLAHABAD)	1620	4 (UP, Bihar, Jharkhand and WB)
NW-2: Brahmaputra (DHUBRI TO SADIYA)	891	4 (Assam, WB, Arunachal, Meghalaya)
NW-3: West Coast Canal (KOLLAM TO KOTTAPURAM)	205	1 (Kerala)
NW-4: Godavari, Krishna & Canals (KAKINADA TO PUDUCHERY)	1078	3 (AP, Tamil Nadu, UT of Puducherry)
NW-5: Brahmani, Delta Canals, ECC (GOENKHALI TO TALCHER)	588	2 (Odisha, WB)
NW-6: Barak (LAKHIPUR TO BHANGA – in process)	121	4 (Assam, Mizoram, Manipur, Tripura)
TOTAL LENGTH	4503	15









BENEFITS OF IWT MODE

Cost savings:

- 1 HP moves 150 kg on road, 500 kg on rail & 4000 kg on water
- 1 litre of fuel moves 24 t-km on road, 85 on rail & 105 on IWT
- Cost of developing waterways much lower than rail & road
- Reduces transportation losses

Environment friendly:

- Least fuel consumption per tonne- km
- CO2 emission is 50% of trucks
- Negligible land requirement
- Safe mode for hazardous and over dimensional cargo

Supplementary mode:

- Reduces pressure on road and rail
- Reduces congestion and accidents on road



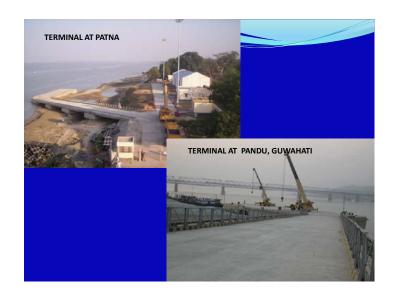
PROGRESS MADE IN LAST TWO YEARS

PROGRESS MADE IN LAST TWO YEARS

- 30 lakh tonnes per annum of coal being transported by NTPC from Sandheads to Farakka TPS (640 km)
- Transportation of another 30 lakh tonnes per annum for Barh TPS (1040 km) being finalised before 8th March 2014
- Fly Ash transportation on Indo- Bangladesh Protocol Routes
- Pilot movement of fertilisers on NW-1 by IFFCO & TATA Chemicals
- Pilot Project for movement of foodgrains to North East via Protocol route finalised by FCI
- Frequent ODC Movement on NW-1 and NW-2
- Liquefied Ammonia transportation by FACT on NW-3
- Substantial container movement on Ro-Ro Jetties at Kochi
- Project to develop South Buckingham Canal on NW-4 approved and work to start in March 2014
- Kaladan Multimodal Transit Transport Project being implemented in Myanmar













PROPOSED NATIONAL WATERWAYS GRID

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UNDERLYING ASSUMPTIONS

- National Waterways and Protocol routes in Bangladesh would be developed with a minimum depth of 2.5 m
- Projected traffic is of primary hinterland along the banks of NWs
- All terminals to have road connectivity and, wherever feasible, rail connectivity also
- National Waterways to have port connectivity
- Base year of traffic data: 2011-12
- Project implementation period Ph-I: 3 years
 Ph-II: 5 years





HIGHLIGHTS OF N	W GRID
National Waterways	6
Total No. of terminals	70
No. of States covered	15
Total Traffic-2011-12 (MnT) (All modes)	287
Actual IWT Traffic (MnT) (in NW-1, 2 & 3 only)	5
Divertible Traffic of 31 priority terminals (MnT)	
2021-22	159 (15% of total cargo)
2031-32	333
Terminals identified for development based on traffic potential	31
Road connectivity (Strengthening)	31
Rail connectivity (Feasible)	7
Port connectivity (Feasible)	7
Priority Terminals	17

DIVERTIBLE TRAFFIC TO INLAND WATERWAYS FROM ROAD & RAIL

nal Waterway	From Rail	From Road		
			Total	
	25.90	17.44	43.	
NW2		19.48	21.	
	0.91	11.18	12.	
	14.96	27.09	42.	
	14.64	8.61	23.	
	0.36	3.71	4.	
TOTAL	59.08	87.51	146.	
l Waterways	From Rail	From Road	Total	
То	FIOITINAII	TTOIII NOau	IUlai	
NW2	1.00	1.13	2.	
NW5	5.02	2.77	7.	
NW6	0.02	0.94	0.	
NW5	0.13	0.47	0.	
NW6	0.04	0.89	0.	
Total	6.21	6.20	12.	
	TOTAL I Waterways To NW2 NW5 NW6 NW6	14.96 14.64 0.36 TOTAL 59.08 I Waterways To NW2 1.00 NW5 5.02 NW6 0.02 NW5 0.13 NW6 0.04	14.96 27.09 14.64 8.61	



INVESTMENT NEEDED

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PROJECT PHASING

PROJECT PHASE	NUMBER OF TERMINALS	TRAFFIC (MnT)	INVESTMENT REQUIRED (Rs Cr)	PRIVATE INVESTMENT (Rs Cr)	SAVINGS IN TPT. COST (Cr Rs/Yr)
Phase 1 (2014-17)	14 (NW 1: 7 NW 2: 2, NW 3: 2, NW 6: 3)	35	1981	10391	<u>342</u>
Phase 2 (2017-22)	17 (NW 1: 5,NW 2: 3, NW 3: 2, NW 4: 3, NW 5: 4)	159*	20782	55208	2406
Total Inves	tment (up to	2021-22)	22763	65599	

^{*} Cumulative traffic of Phase 1 & 2

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BREAKUP OF PROPOSED INVESTMENTS

	Inv	estment re	quired (R	s. crore)		
Phase	Waterway Develmt.	Terminal Develmt.	Port Conn.	Road Conn.	Rail Conn.	Total (Rs Cr)
PHASE: 1 2014-17	887	658	344	88	4	<u>1981</u>
PHASE: 2 2017-22	17965	1389	809	232	387	<u>20782</u>
TOTAL	18852	2047	1153	320	391	22763



(2014 - 2017)								
S.	National		INVESTM	ENT REG	QUIRED (I	Rs crore)		
N.	Waterway	WATERWAY	TERMINAL	PORT CON.	ROAD CON.	RAIL CON.	TOTAL	
1	NW-1	150	446	234	66	2	<u>898</u>	
2	NW-2	138	135	-	11	-	<u>284</u>	
3	NW-3	110	13	106	7	-	<u>236</u>	
4	NW-4	138	4	2	2	2	<u>148</u>	
5	NW-5	303	10	2	-	-	<u>315</u>	
6	NW-6	48	50	-	2	-	<u>100</u>	
	TOTAL PHASE-1	887	658	344	88	4	1981	

	SUMMARY OF TOTAL INVESTMENT IN PHASE- 2 (2017 -2022)							
S.	National		INVESTMI	ENT REC	QUIRED (I	Rs crore)		
N.	Waterway	WATERWAY	TERMINAL	PORT CON.	ROAD CON.	RAIL CON.	TOTAL	
1	NW-1	6677	766	٠	42	238	<u>7723</u>	
2	NW-2	1370	182	-	149	-	<u>1701</u>	
3	NW-3	100	33	-	5	35	<u>173</u>	
4	NW-4	2640	121	392	11	114	<u>3278</u>	
5	NW-5	6400	270	417	19	-	<u>7106</u>	
6	NW-6	778	17	-	6	-	<u>801</u>	
тот	TAL PHASE-2	17965	1389	809	232	387	20782	
							1 24	



SOURCES OF FUNDING

- WATERWAY DEVELOPMENT: GBS, WB, ADB
- TERMINALS: GBS, Beneficiary users, PPP
- PORT CONNECTIVITY: Concerned ports, GBS, PPP
- ROAD CONNECTIVITY: State Govt, NHAI, GBS
- RAIL CONNECTIVITY: Railways, GBS

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WAY FORWARD

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WAY FORWARD

A. PROJECTS (in principle approval)

 Projects of Rs 1981 crore in Phase 1 (2014-17) and projects of Rs 20782 crore in Phase 2 (2017-22)

Major Components

- 1. Buxar- Varanasi & Varanasi- Allahabad stretches of NW-1 with 3.0 m depth by constructing 4 barrages at Rs 6300 crore
- 2. Talcher- Paradip/ Dhamra stretches of NW-5 with 3.0 m depth by constructing 5 barrages at Rs 4400 crore
- 3. East Coast Canal of NW-5 with 2.5 m depth with dredging and river training works at Rs 2000 crore
- 4. Buckingham canal and other stretches of NW-4 at Rs. 2640 crore



WAY FORWARD (Contd...)

Major Components (contd..)

- 5. Dibrugarh-Sadiya stretch of NW-2 and Indo-B'desh Protocol route with 2.5 m depth at Rs.1200 crore
- 6. Port- IWT connectivity by respective ports at Haldia, Kolkata, Kochi, Kakinada, Krishnapatnam, Paradip and Dhamra as part of the port system at Rs.1153 crore

B: POLICY GUIDELINES (in principle approval)

- 1. Development and maintenance of fairways through public funding
- 2. Development of components other than fairway through non GBS funding, wherever feasible
- 3. Port-IWT connectivity projects by respective ports/

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WAY FORWARD (Contd...)

B: POLICY GUIDELINES (in principle approval)

- 4. Banks and FIs to support private investment in barges and ship building yards/ facilities
- 5. Incentives to barge owners for construction of barges (capital subsidy)
- 6. Regulations for compulsory movement of hazardous cargo and certain percentage of bulk cargo by IWT mode, wherever feasible, to be inbuilt in MoEF guidelines
- 7. Scheme for increasing inland dredging capacity
- 8. Strengthening of IWAI



WAY FORWARD (Contd...)

F: POLICY GUIDELINES (in principle approval)

- State Govts to incentivize setting up of new industries along NWs/ waterways, wherever feasible
- 10.IWT, specially ferry operation within urban area to be covered under JNNURM where available
- 11. Financial and technical assistance to States for developing and maintaining their waterways and also provide assistance to strengthen their IWT set-ups
- 12.IWAI/ MoS to collaborate with State Govts for making regulation for construction of new structures (bridges etc) without hampering the future IWT prospects of the State waterways









- FAIRWAY: LAD of 3 m in Haldia- Farakka (560 km), 2.5 m in Farakka- Buxar (635 km); DPR for Buxar- Varanasi (188 km) & Varanasi- Allahabad (237 km)
- TERMINALS: Upgradation of Haldia & Kolkata terminals; new terminals at Katwa, Sahebganj & Patna
- ROAD CONNECTIVITY: 2 lane road connectivity to Haldia, Kolkata, Katwa, Sahebganj & Patna(Alt) terminals
- RAIL CONNECTIVITY: Preliminary works for Haldia, Katwa & Sahebganj terminals
- PORT CONNECTIVITY: Finger jetties with conveyor system at Haldia & Kolkata ports

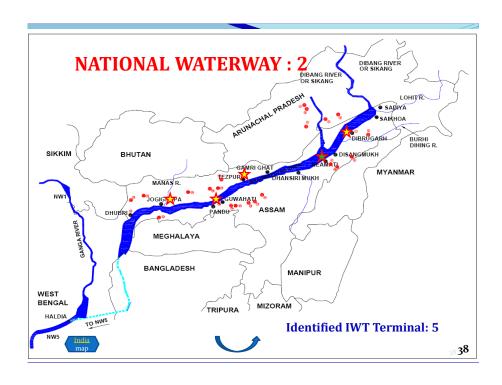


SUMMARY OF PROPOSED PHASE- 1 IN NW-1 Planned Activity Year wise Investment Funding Mechanism (Rs crore) 14-15 15-16 16-17 TOTAL 150 **FAIRWAY** GBS, WB/ ADB 35 55 60 GBS, Beneficiary 90 **TERMINAL DEVELOPMENT** 316 446 users, PPP KoPT, GBS PORT CONNECTIVITY 40 60 134 234 **ROAD/ RAIL** 23 State Govt./ NHAI/ 23 22 68 CONNECTIVITY GBS/Railways TOTAL 138 228 532 898 35

DE	EVELOPMENT ACTIVITIES P	ROPC	SED.	UNDE	R PHA	SE- 1 IN NW-1
	Planned Activity	Ye	ar wise (Rs. in	Investm crores)		Funding Mechanism
		14-15	15-16	16-17	TOTAL	
	FAIRWAY DEVELOPMENT/ MAINTENA	NCE:				
1	Haldia- Farakka: 3m	10	15	15	40	GBS
2	Farakka- Buxar: 2.5m	20	35	40	95	GBS
3	DPRs for Buxar-Varanasi & Varanasi- Allahabad, land acquisition, tie-up source of funding	5	5	5	15	GBS, WB/ ADB
	TOTAL	35	55	60	150	
	TERMINAL DEVELOPMENT					
1	Existing terminals at Haldia & Kolkata	20	40	58	118	GBS, PPP
2	New terminals at Katwa, Sahebganj, Patna (Alt.)	20	50	258	328	GBS, Beneficiary users, PPP
	TOTAL	40	90	316	446	V
						30



	Planned Activity	Year wise Investment (Rs. in crores)			Funding Mechanism	
		14-15	15-16	16-17	TOTAL	
	PORT CONNECTIVITY					
1	Haldia: Finger jetties & connecting conveyor system	20	30	67	117	KoPT, GBS
2	Kolkata: Finger jetties & connecting conveyor system	20	30	67	117	KoPT, GBS
	TOTAL	40	60	134	234	
	ROAD/ RAIL CONNECTIVITY					
1	ROAD: Upgradation to 2 lane and linking to nearest NH/ SH for terminals at Haldia, Kolkata, Katwa, Sahebganj and Patna (alt.)	22	22	22	66	State Govt./ NHAI/ GBS
2	RAIL: Preliminary works like DPR, identification of land etc for Haldia, Katwa, Sahebganj and Patna (alt.)	1	1	-	2	GBS
	TOTAL	23	23	22	68	





- FAIRWAY: LAD of 2.5 m in Dhubri- Neamati (630 km), 2 m in Neamati- Dibrugarh (138 km) and 1.5 m in Dibrugharh- Sadiya (123 km)
- TERMINALS: Completion of Pandu & new terminal at Jogighopa
- ROAD CONNECTIVITY: 2 lane road connectivity to Pandu & Jogighopa terminals

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SUMMARY OF PROPOSED PHASE- 1 IN NW-2

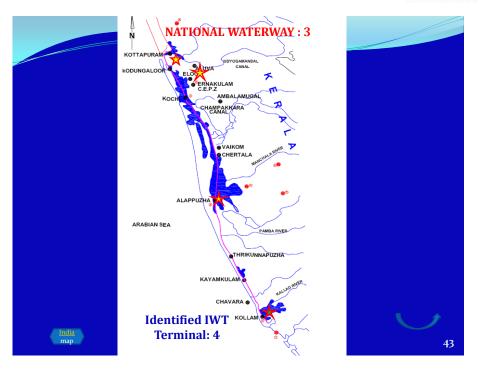
	Planned Activity	Ye	ar wise In (Rs cr	Funding Mechanism		
		14-15	15-16	16-17	TOTAL	
1	FAIRWAY	30	70	38	138	GBS
2	TERMINAL DEVELOPMENT	20	60	55	135	GBS, Beneficiary users, PPP
3	ROAD/ RAIL CONNECTIVITY	5	6	0	11	State Govt./ NHAI/ GBS/Railways
	TOTAL	55	136	93	284	



D	EVELOPMENT ACTIVITIES P	ROPO)SED.	UNDI	ER PHA	SE- 1 IN NW-2
	Planned Activity	Year wise Investment (Rs. in crores)			Funding Mechanism	
		14-15	15-16	16-17	TOTAL	
	FAIRWAY DEVELOPMENT/ MAINTENA	NCE:				
1	Dhubri-Neamati: 2.5m (Augmenting Dredging capacity)	10	20	10	40	GBS
2	Neamati-Dibrugarh: 2 m (Augmenting dredging capacity to achieve 2.50m)	10	20	10	40	GBS
3	Dibrugarh-Sadiya: 1.5 m (Augmenting dredging capacity)	10	30	18	58	GBS
	TOTAL	30	70	38	138	
	TERMINAL DEVELOPMENT					
1	Completion of Pandu Terminal	10	10	-	20	GBS
2	New Terminal at Jogighopa, along with Multimodal logistic hub of CRWC	10	50	55	115	GBS, CRWC, NTPC, PPP
	TOTAL	20	60	55	135	
						41

	Planned Activity	Ye	ear wise (in Rs.	Investm Crores		Funding Mechanism
		14-15	15-16	16-17	TOTAL	
	ROAD/ RAIL CONNECTIVITY					
1	ROAD: Upgradation of existing road to 2 lane with nearest NH/ SH for terminals at Jogighopa and Pandu	5	6	-	11	State Govt./ NHAI/ GBS
	TOTAL	5	6	-	11	





- FAIRWAY: LAD of 2m in the entire waterway (205 km)
- TERMINALS: Upgradation of Aluva & Kottapuram; DPR for upgradation of Kollam & Allapuzha teminals
- ROAD CONNECTIVITY: 2 lane road connectivity to Kottapuram & Aluva terminals
- PORT CONNECTIVITY: Finger jetties with conveyor system at Kochi port

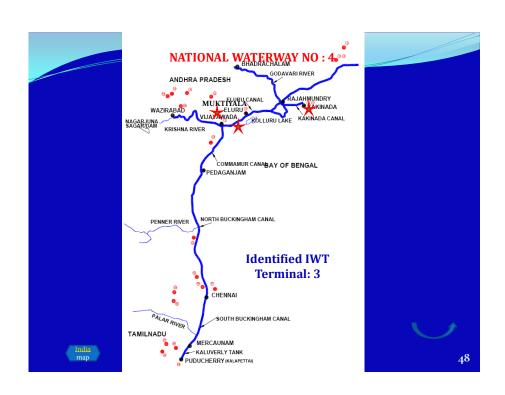


SUMMARY OF PROPOSED PHASE- 1 IN NW-3 Funding Mechanism **Year wise Investment** (Rs crore) 14-15 15-16 16-17 TOTAL **FAIRWAY** 20 30 60 110 GBS **2 TERMINAL DEVELOPMENT** 3 10 0 13 GBS, Beneficiary users, PPP **3 PORT CONNECTIVITY** 20 30 56 106 CoPT **4 ROAD CONNECTIVITY** State Govt./ 3 NHAI/ GBS 236 TOTAL 45 73 118 45

	Planned Activity	Υє	ear wise (Rs. iı	Funding Mechanism		
		14-15	15-16	16-17	TOTAL	
	FAIRWAY DEVELOPMENT/ MAINTENA	NCE:				
1	2 m in entire NW-3 including modification of locks, bridges etc	20	30	60	110	GBS
	TOTAL	20	30	60	110	
	TERMINAL DEVELOPMENT					
1	Terminals at Aluva and Kottapuram	2	8		10	GBS, PPP
2	DPR for above two terminals and Kollam and Allapuzha terminals	1	2		3	GBS, PPP
	TOTAL	3	10		13	
	PORT CONNECTIVITY					
1	Kochi: Finger jetties and connecting conveyor system	20	30	56	106	Cochin Port Trust/ GBS
	TOTAL	20	30	56	106	
	_					



		(Rs. i	n crores)	ent	Funding Mechanism
	14-15	15-16	16-17	TOTAL	
ROAD/ RAIL CONNECTIVITY					
ROAD: Upgradation of existing road to 2 lane with nearest NH or SH for terminals at Kottapuram and Aluva	2	3	2	7	State Govt./ NHAI, GBS
TOTAL	2	3	2	7	
	<i>*</i>				
	lane with nearest NH or SH for terminals at Kottapuram and Aluva	lane with nearest NH or SH for terminals at Kottapuram and Aluva	lane with nearest NH or SH for terminals at Kottapuram and Aluva	lane with nearest NH or SH for terminals at Kottapuram and Aluva	lane with nearest NH or SH for terminals at Kottapuram and Aluva





- FAIRWAY: LAD of 1.8 m in Sholinganallur- Kalpakkam (37 km) & DPR for Kakinada- Eluru (124 km)
- TERMINALS: New jetties at Kalpakkam & Sholinganallur, DPR for new terminals at Muktiyala, Vijayawada, Kakinada
- ROAD CONNECTIVITY: 2 lane road connectivity to Kakinada terminal
- RAIL CONNECTIVITY: Preliminary works including DPR for Kakinada terminal
- PORT CONNECTIVITY: DPR for Finger jetties with conveyor system at Krishnapatnam and Kakinada with reconstruction of road bridge at Kakinada port

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SUMMARY OF PROPOSED PHASE- 1 IN NW-4

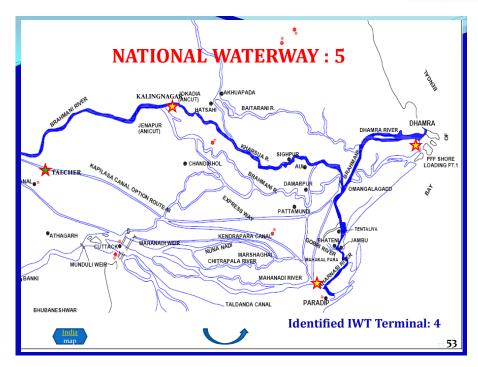
	Planned Activity	Ye	ear wise (Rs. iı	Funding Mechanism		
		14-15	15-16	16-17	TOTAL	
1	FAIRWAY	34	34	70	138	GBS
2	TERMINAL DEVELOPMENT	2	2	0	4	GBS, Beneficiary users, PPP
3	PORT CONNECTIVITY	2	0	0	2	Kakinada port& Krishnapatnam Port/ GBS
4	ROAD/ RAIL CONNECTIVITY	2	2	0	4	State Govt./ NHAI/ GBS
	TOTAL	40	38	70	148	



DEVELOPMENT ACTIVITIES PROPOSED UNDER PHASE-1 IN NW-4 Planned Activity Funding Mechanism 14-15 15-16 16-17 TOTAL FAIRWAY DEVELOPMENT/ MAINTENANCE: 1 Sholinganallur- Kalpakkam: 1.8m LAD 30 70 130 GBS 2 DPR preparation for Kakinada-Eluru GBS 4 8 $stretch \; . \\$ 138 TOTAL 34 34 70 TERMINAL DEVELOPMENT 1 Development of 2 jetties each at *- GBS. Cost Kalpakkam and Sholinganallur included in fairway 2 DPR for terminals at Muktiyala, GBS, PPP 2 2 Vijayawada & Kakinada TOTAL 2 2

[DEVELOPMENT ACTIVITIES F	PROPO)SED.	UNDE	R PHA	SE- 1 IN NW-4
	Planned Activity	Ye	ear wise (Rs. ir		Funding Mechanism	
		14-15	15-16	16-17	TOTAL	
	PORT CONNECTIVITY					
1	DPR for finger jetties and connecting conveyor system (a) at Krishnapatnam & (b) at Kakinada port with reconstruction of road bridge at Kakinada Port	2	-	-	2	Krishnapatnam Port/ Kakinada Port /GBS
	TOTAL	2			2	
	ROAD/ RAIL CONNECTIVITY					
1	ROAD: DPR preparation for Improvement/ Upgradation of existing road to 2 lane with nearest NH or SH for terminal at Kakinada	1	1		2	By State Govt./ NHAI/ GBS
2	RAIL: Preliminary works like DPR, identification of land, land acquisition for Kakinada terminal	1	1		2	GBS
	TOTAL	2	2		4	





- FAIRWAY: LAD of 2 m in Jokadia Dhamra (201 km), DPR for Talcher- Jokadia
- TERMINALS: DPR for terminals at Kalinganagar, Paradip & Dhamra
- ROAD CONNECTIVITY: DPR for 2 lane road connectivity to Kalinganagar, Paradip & Dhamra terminals
- PORT CONNECTIVITY: DPR for Finger jetties with conveyor system at Paradip & Dhamra ports (By respective ports)

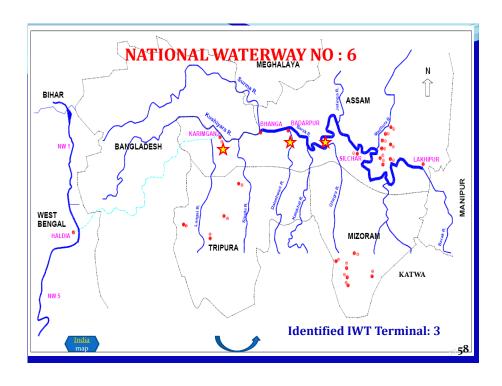


	SUMMARY OF PROPOSED PHASE- 1 IN NW-5													
	Planned Activity	Y		Investmer crores)	nt	Funding Mechanism								
		14-15	15-16	16-17	TOTAL									
1	<u>FAIRWAY</u>	35	55	213	303	GBS, State Govt, Paradip and Dhamra ports & Benificiary PSUs + WB/ ADB								
2	TERMINAL DEVELOPMENT	3	3	4	10	GBS, Beneficiary users, PPP								
3	PORT CONNECTIVITY	1	1	0	2	Paradip & Dhamra ports								
4	ROAD/ RAIL CONNECTIVITY	-	-	-	-	State Govt./ NHAI/ GBS								
	TOTAL	39	59	217	315									
			(Ĵ		55								

DEVELOPMENT ACTIVITIES PROPOSED UNDER PHASE- 1 IN NW-5 Funding Mechanism (Rs. in crores) 14-15 15-16 16-17 TOTAL FAIRWAY DEVELOPMENT/ MAINTENANCE: 1 Jokadia- Dhamra: Dredging and 50 205 285 GBS, State Govt, augmenting to 2 m LAD including DPR Paradip and Dhamra ports & preparation Benificiary PSUs 2 DPR preparation for Talcher-Jokadia GBS/WB/ ADB 5 18 5 8 stretch including identifying source of funding TOTAL 35 213 303 55 TERMINAL DEVELOPMENT 1 DPR only for setting up terminals at 3 3 4 10 Kalinganagar, Paradip and Dhamra TOTAL 4 10 3 3 56



			Finan	cial Year	ed in	Funding Mechanism
		14-15	15-16	16-17	TOTAL	
F	PORT CONNECTIVITY					
a	Dhamra and Paradip Ports : Finger jetties and connecting conveyor system –DPR Studies only	1	1		2	Concerned Ports
	TOTAL	1	1		2	
F	ROAD CONNECTIVITY					
9	ROAD: DPR Studies for Strengthening of existing road to 2 lane with nearest NH or SH for terminals at Kalinganagar, Paradip and Dhamra	*	*	*	*	*- Cost included in DPR for Terminals
	TOTAL	*	*	*	*	





- FAIRWAY: LAD of 1.6 m in Silchar- Bhanga (70 km)
- **TERMINALS:** Upgradation of Badarpur & Karimganj terminals; new floating terminal at Silchar
- ROAD CONNECTIVITY: DPR for 2 lane road connectivity to Badarpur & Karimganj terminals

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SUMMARY OF PROPOSED PHASE- 1 IN NW-6

	Planned Activity	Ye	ar wise l (Rs. in	Funding Mechanism		
		14-15	15-16	16-17	TOTAL	
1	FAIRWAY	8	20	20	48	GBS, WB/ ADB
2	TERMINAL DEVELOPMENT	10	10	30	50	GBS, Beneficiary users, PPP
3	ROAD/ RAIL CONNECTIVITY	1	1	-	2	State Govt./ NHAI/ GBS
	TOTAL	19	31	50	100	



DEVELOPMENT ACTIVITIES PROPOSED UNDER PHASE- 1 IN NW-6 Planned Activity Year wise Investment Funding (Rs. in crores) 15-16 16-17 TOTAL 14-15 **FAIRWAY DEVELOPMENT/ MAINTENANCE:** 1 Silchar-Bhanga: 1.60m LAD (Capital 20 20 48 dredging and creating Dredging capacity) 8 20 20 48 TERMINAL DEVELOPMENT 1 Upgradation of existing terminals at 10 10 30 50 Badarpur and Karimganj & new floating terminal at Silchar TOTAL 10 10 30 50 **ROAD/ RAIL CONNECTIVITY** 1 ROAD: DPR for Strengthening of existing 1 2 State Govt./ NHAI/ road to 2 lane with nearest NH or SH for GBS terminals at Badarpur, Karimganj & TOTAL 2 1 1







- FAIRWAY: LAD of 3 m in Haldia- Sahebganj (642 km), 2.5 m in Sahebganj- Buxar (553 km); 3m in Buxar-Varanasi-Allahabad (425 km)
- TERMINALS: New terminals at Hazardwari, Behrampur, Bhagalpur, Varanasi & Allahabad
- ROAD CONNECTIVITY: 2 lane road connectivity to Hazardwari, Behrampur, Bhagalpur, Varanasi & Allahabad
- RAIL CONNECTIVITY: For terminals at Haldia, Katwa, Sahebganj, Bhagalpur and Patna (Alt.)

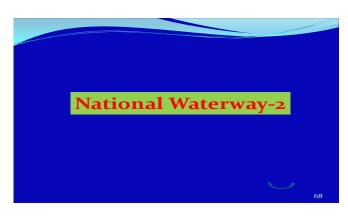


SUMMARY OF PROPOSED PHASE-2 IN NW-1 (2017-22) **Planned Activity** Year wise Investment (Rs. in crores) 19-20 20-21 21-22 TOTAL 17-18 18-19 **FAIRWAY** 1075 1675 1675 1677 6677 GBS, WB/ **ADB TERMINAL** 100 100 180 180 206 766 GBS, Beneficiary **DEVELOPMENT** users, PPP **ROAD/ RAIL** State Govt./ 48 48 48 48 88 CONNECTIVITY **NHAI/ GBS** TOTAL 723 1223 1903 1903 1971 7723 65

DEVELOPMENT ACTIVITIES PROPOSED UNDER PHASE- 2 IN NW-1 Funding Planned Activity Year wise Investment 17-18 18-19 19-20 20-21 21-22 TOTAL **FAIRWAY DEVELOPMENT/ MAINTENANCE:** 1 Haldia- Sahebganj: 3m LAD 30 30 30 30 150 GBS 2 Sahebganj-Buxar: 2.5m LAD 45 45 45 45 47 227 GBS 3 Buxar-Varanasi – Allahabad: 3 m 500 1000 1600 1600 1600 6300 GBS, WB/ ADB LAD with 4 barrages TOTAL 575 1075 1675 1675 1677 6677 TERMINAL DEVELOPMENT GBS. PPP. 1 Development of terminals at 100 100 180 180 206 766 Private funding, Hazaradwari, Behrampur, Bhagalpur, Varanasi, Allahabad, user agencies TOTAL 100 100 180 180 206 766 66



	Planned Activity Year wise Investment Funding											
	Planned Activity			Yea		Investm crores)	ent		Funding Mechanism			
		17-18	18-	-19	19-20	20-21	21-22	TOTAL				
	ROAD/ RAIL CONNECTIVITY											
1	ROAD: Strengthening of existing road to 2 lane with nearest NH or SH for termina at Hazaradwari, Behrampur, Bhagalpur, Varanasi & Allahabad	als	8	8	8	8	10	42	By State Govt./ NHAI/GBS			
2	RAIL: Connectivity to Bhagalpur, Haldia, Sahebgan Katwa & Patna (alt.)	j,	40	40	40	40	78	238	GBS/ Railways/ User agencies			
	то	TAL	48	48	48	48	88	280				
								(67			



• FAIRWAY: LAD of 2.5 m in Dhubri- Dibrugarh (768 km), 2 m in Dibrugarh- Sadiya (123 km)

By 2022

- TERMINALS: New terminals at Tezpur, Neamati & Dibrugarh
- **ROAD CONNECTIVITY:** 2 lane road connectivity to Tezpur, Neamati & Dibrugarh terminals



SUMMARY OF PROPOSED PHASE- 2 IN NW-2 (2017-22) Funding Mechanism Planned Activity **Year wise Investment** 17-18 21-22 TOTAL 18-19 19-20 20-21 **FAIRWAY** 150 GBS, WB/ ADB 210 280 340 390 1370 182 **TERMINAL** 18 36 36 46 46 GBS, DEVELOPMENT Beneficiary users, PPP State Govt./ **ROAD/ RAIL** 15 30 3 **30 37 37** 149 CONNECTIVITY NHAI/ IWAI/ Other Existing schemes **TOTAL 169** 338 338 427 429 1701 70

AIRWAY DEVELOPMENT/ MAIN hubri- Dibrugarh: 2.5m * ibrugarh- Sadiya: 2 m TOTAL	17-18 TENAN 100 50	18-19 ICE: 150	19-20	20-21	21-22	TOTAL	Mechanism					
hubri- Dibrugarh: 2.5m * ibrugarh- Sadiya: 2 m	100											
ibrugarh- Sadiya: 2 m		150		FAIRWAY DEVELOPMENT/ MAINTENANCE:								
	50		200	250	300	1000	GBS/WB/ADB					
TOTAL	50	60	80	90	90	370	GBS/ WB/ADB					
	150	210	280	340	390	1370						
Including development of Protocol	routes i	n Bangl	adesh									
ERMINAL DEVELOPMENT												
evelopment of terminals at ezpur, Neamati, Dibrugarh	18	36	36	46	46	182	GBS, PPP, Private investment, PSUs					
TOTAL	18	36	36	46	46	182						
OAD/ RAIL /PORT CONNECTIVIT	TY											
OAD: Strengthening of existing road 2 Iane with nearest NH or SH for rminals at Tezpur, Neamati and ibrugarh	15	30	30	37	37	149	By State Govt./ NHAI/ GBS					
TOTAL	15	30	30	37	37	149						
(evelopment of terminals at zpur, Neamati, Dibrugarh TOTAL DAD/ RAIL /PORT CONNECTIVI DAD: Strengthening of existing road 2 lane with nearest NH or SH for rminals at Tezpur, Neamati and brugarh	evelopment of terminals at zpur, Neamati, Dibrugarh TOTAL 18 DAD/ RAIL /PORT CONNECTIVITY DAD: Strengthening of existing road 2 lane with nearest NH or SH for rminals at Tezpur, Neamati and brugarh	evelopment of terminals at zpur, Neamati, Dibrugarh TOTAL 18 36 DAD/ RAIL /PORT CONNECTIVITY DAD: Strengthening of existing road 2 lane with nearest NH or SH for rminals at Tezpur, Neamati and brugarh	evelopment of terminals at zpur, Neamati, Dibrugarh TOTAL 18 36 36 DAD/ RAIL /PORT CONNECTIVITY DAD: Strengthening of existing road 2 lane with nearest NH or SH for rminals at Tezpur, Neamati and brugarh	evelopment of terminals at zpur, Neamati, Dibrugarh TOTAL 18 36 36 46 DAD/ RAIL /PORT CONNECTIVITY DAD: Strengthening of existing road 2 lane with nearest NH or SH for rminals at Tezpur, Neamati and brugarh	evelopment of terminals at zpur, Neamati, Dibrugarh TOTAL 18 36 36 46 46 DAD/ RAIL /PORT CONNECTIVITY DAD: Strengthening of existing road 2 lane with nearest NH or SH for rminals at Tezpur, Neamati and brugarh	evelopment of terminals at zpur, Neamati, Dibrugarh TOTAL 18 36 36 46 46 182 DAD/ RAIL /PORT CONNECTIVITY DAD: Strengthening of existing road 2 lane with nearest NH or SH for rminals at Tezpur, Neamati and brugarh					





- FAIRWAY: LAD of 2.5 to 3 m in the entire stretch (205 km)
- **TERMINALS:** Upgradation of Kollam, & Allapuzha terminals
- ROAD CONNECTIVITY: 2 lane road connectivity to Kollam & Allapuzha terminals
- RAIL CONNECTIVITY: For Kollam terminal

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SUMMARY OF PROPOSED PHASE- 2-IN NW-3 (2017-22)

	Planned Activity		Yea	Funding Mechanism				
		17-18	18-19	19-20	20-21	21-22	TOTAL	
1	<u>FAIRWAY</u>	20	20	20	20	20	100	GBS, WB/ ADB
2	TERMINAL DEVELOPMENT	5	5	5	9	9	33	GBS, Beneficiary users, PPP
3	ROAD/ RAIL CONNECTIVITY	4	8	8	10	10	40	State Govt./ NHAI/ GSB
	TOTAL	29	33	33	39	39	173	



DEVELOPMENT ACTIVITIES PROPOSED UNDER PHASE- 2 IN NW-3 **Planned Activity** Year wise Investment (Rs. in crores) 17-18 18-19 19-20 20-21 21-22 TOTAL FAIRWAY DEVELOPMENT/ MAINTENANCE: 1 Entire stretch: maintaining 2.5-20 20 20 100 GBS TOTAL 20 20 20 20 20 100 TERMINAL DEVELOPMENT 1 Development of terminals at GBS, Beneficiary 5 5 9 9 33 Kollam and Allapuzha users, PPP TOTAL 5 5 9 9 33 **ROAD/ RAIL /PORT CONNECTIVITY** 1 ROAD: Strengthening of existing road 1 5 By State Govt./ to 2 lane with nearest NH for terminal NHAI/ GBS at Kollam & Allapuzha 2 RAIL: Rail connectivity from Kollam 7 9 35 Terminal to Kollam Railway Station TOTAL 4 8 10 10



By 2022

- FAIRWAY: LAD of 2 m in entire stretch (1078 km)
- TERMINALS: New terminals at Kakinada, Muktiyala & Vijayawada
- **ROAD CONNECTIVITY:** 2 lane road connectivity to Kakinada, Muktiyala & Vijayawada terminals
- RAIL CONNECTIVITY: For Vijayawada & Kakinada terminals
- **PORT CONNECTIVITY:** Finger jetties with conveyor system at Krishnapatnam and Kakinada port



SUMMARY OF PROPOSED PHASE- 2 IN NW-4 (2017-22) Year wise Investment Funding Mechanism 17-18 21-22 TOTAL 18-19 19-20 20-21 GBS, WB/ ADB 1 FAIRWAY **TERMINAL** GBS, Beneficiary **DEVELOPMENT** users, PPP By respective **PORT CONNECTIVITY** ports/ GBS **ROAD/ RAIL** State Govt./ NHAI/ GBS CONNECTIVITY TOTAL

D	EVELOPMENT ACTIVITI	ES P	ROP	OSED	UN	DER	PHASE	- 2 IN NW-4
	Planned Activity		Ye	ar wise (Rs. ir	Investr crores			Funding Mechanism
		17-18	18-19	19-20	20-21	21-22	TOTAL	
	FAIRWAY DEVELOPMENT/ MAINTENAI	NCE:						
1	Entire stretch: Maintaining 2m LAD in NW-4 including DPR	264	528	528	660	660	2640	GBS, WB/ ADB
	TOTAL	264	528	528	660	660	2640	
	TERMINAL DEVELOPMENT							
1	Development of terminals at Kakinada, Muktiyala and Vijayawada	13	24	24	30	30	121	GBS, Beneficiary users, PPP
	TOTAL	13	24	24	30	30	121	
	ROAD/ RAIL /PORT CONNECTIVITY							
1	ROAD: Improvement/ Upgradation of existing road to 2 lane with nearest NH for terminal at Kakinada, Muktiyala & Vijayawada	3	2	2	2	2	11	By State Govt./ NHAI/ GBS
2	RAIL: Rail connectivity from Vijayawada and Kakinada	10	23	23	29	29	114	GBS
3	PORT: Kakinada & Krishnapatnam Terminal finger jetty and conveyor connectivity	40	79	79	97	97	392	Respective ports
	TOTAL	53	104	104	128	128	517	





- FAIRWAY: LAD of 2.5 m in the river portion (371 km) and 2 m in East Coast Canal
- TERMINALS: New terminals at Talcher, Paradip, Dhamra & Kalinganagar
- **ROAD CONNECTIVITY:** 2 lane road connectivity to Talcher & Kalinganagar terminals
- **PORT CONNECTIVITY**: Finger jetties with conveyor system at Paradip & Dhamra ports

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SUMMARY OF PROPOSED PHASE- 2 IN NW-5 (2017-22)

	Planned Activity		Yea	Funding Mechanism				
		17-18	18-19	19-20	20-21	21-22	TOTAL	
1	FAIRWAY	640	1180	1280	1600	1700	6400	GBS, WB/ ADB
2	TERMINAL DEVELOPMENT	26	54	54	68	68	270	GBS, Beneficiary users, PPP
3	PORT CONNECTIVITY	41	84	84	104	104	417	Dhamra/ Paradip Port/ GBS
4	ROAD/ RAIL CONNECTIVITY	2	4	4	4	5	19	State Govt./ NHAI/ GBS
	TOTAL	709	1322	1422	1776	1877	7106	



D	DEVELOPMENT ACTIVITIES PROPOSED UNDER PHASE- 2 IN NW-5							
	Planned Activity	Year wise Investment (Rs. in crores)						Funding Mechanism
		17-18	18-19	19-20	20-21	21-22	TOTAL	
	FAIRWAY DEVELOPMENT/ MAIN	TENAN	ICE					
1	Development of Talcher-Jokadia stretch with 2.5 m (5 barrages)	440	880	880	1100	1100	4400	GBS/ WB/ADB
2	Development of East Coast canal with 2 m depth including DPR	200	300	400	500	600	2000	
	TOTAL	640	1180	1280	1600	1700	6400	
	TERMINAL DEVELOPMENT							
1	Development of terminals at Talcher, Paradip, Dhamra and Kalinganagar	26	54	54	68	68	270	GBS, Beneficiary users, PPP
	TOTAL	26	54	54	68	68	270	
	ROAD/ RAIL /PORT CONNECTIVITY							
1	ROAD: Strengthening of existing road to 2 lane with nearest NH for terminal at Talcher & Kalingnagar	2	4	4	4	5	19	By State Govt./ NHAI/ GBS
2	PORT: Port terminals at Paradip and Dhamra with conveyor connectivity	41	84	84	104	104	417	Paradip & Dhamra ports
	TOTAL	43	88	88	108	109	436	



• FAIRWAY: LAD of 2 m for the entire waterway (121 km)

By 2022

- TERMINALS: Setting up of terminal at Silchar
- ROAD CONNECTIVITY: 2 lane road connectivity to Silchar



SUMMARY OF PROPOSED PHASE- 2 IN NW-6 (2017-22)								
	Planned Activity		Ye	Funding Mechanism				
		17-18	18-19	19-20	20-21	21-22	TOTAL	
1	FAIRWAY	78	155	155	195	195	778	GBS, WB/ ADB
2	TERMINAL DEVELOPMENT	3	3	3	4	4	17	GBS, Beneficiary users, PPP
3	ROAD/ RAIL CONNECTIVITY	1	1	1	1	2	6	State Govt./ NHAI/ GBS
	TOTAL	82	159	159	200	201	801	
								86

	Planned Activity	Year wise Investment Funding (Rs. in crores) Mechanism						
		17-18	18-19	19-20	20-21	21-22	TOTAL	
	FAIRWAY DEVELOPMENT/ MAIN	TENAN	ICE:					
1	Entire stretch: Development of 2m LAD in Lakhipur- Silchar-Karimganj stretch *	78	155	155	195	195	778	GBS/ WB/ ADB
	TOTAL	78	155	155	195	195	778	
* Including development of Protocol routes in Bangladesh								
	TERMINAL DEVELOPMENT							
1	Setting up of new terminal at Silchar	3	3	3	4	4	17	GBS, Beneficiary users, PPP
	TOTAL	3	3	3	4	4	17	
ROAD/ RAIL /PORT CONNECTIVITY								
1	ROAD: Strengthening of existing road to 2 lane with nearest NH for terminal at Silchar	1	1	1	1	2	6	By State Govt./ NHAI/ GBS
	TOTAL	1	1	1	1	2	6	















PROJECT CHARACTERISTICS

Carrier Carrier Date	Railways 2011-12 (Inter- Regional Flows)						
Source of Traffic Data	Road -Total Transport System Study (2007-08)						
Inter Modal Comparative Operating Costs (Rs/Tkm)							
Mode	Freight (Rs/Tkm)	Taxes	Total Rs/Tkm				
Railways *	1.36	3.71%	1.41				
Highways**	2 50	3 09%	2 58				

1.00

Effective

1.00

3.71

Effective

Nil

3.09

Rail Connectivity Cost (Single Line BG)
Road Connectivity Cost (4 Lane dual Carriageway)

IWT

Rs. 5.00 Crores/Km Rs. 11.28 Crores/Km

EASTERN INLAND WATERWAYS GRID

Total IWT Grid Length: 4885 km (Including protocol route 1665 km)

States served: Uttar Pradesh, Bihar, Jharkhand,

West Bengal, Assam, Arunachal

Pradesh, Tripura, Mizoram,

Manipur, Odisha

Civil districts covered: 108

Important Commodities: Coal, Iron & Steel, Ores, Food

Grains, Fertilizers, Jute & Cotton, Cement & Over Dimensional Cargo

Longest Route: Allahabad to Sadiya

(Nearly 3800 km including Protocol Route)

^{*} Service Tax on rail transport is 12.36% abatement is 70%.

^{**} Service Tax on Road transport is 12.36% abatement is 75%.



PLANNED DEVELOPMENT OF POTENTIAL IWT TERMINALS

News		Name of BUT				
National	SI No	Name of IWT				
Waterways		Terminal				
NW1	1	Haldia				
NW1	2	Kolkata				
NW1	3	Katwa				
NW1	4	Hazardwari				
NW1	5	Behrampur				
NW1	6	Farakka				
NW1	7	Sahebganj				
NW1	8	Bhagalpur				
NW1	9	Barh				
NW1	10	Patna				
NW1	11	Varanasi				
NW1	12	Allahabad				
NW 2	1	Jogighopa				
NW 2	2	Pandu				
NW 2	3	Tezpur				
NW 2	4	Neamati				
NW 2	5	Saikhoaghat				

National	SI No	Name of IWT
Waterways		Terminal
NW 3	1	Kottapuram
NW 3	2	Aluva
NW 3	3	Kollam
NW 3	4	Allappuzzha
NW 4	1	Kakinada
NW 4	2	Muktiyala
NW 4	3	Vijayawada
NW 5	1	Talcher
NW 5	2	Paradip
NW 5	3	Kalinganagar
NW 5	4	Dhamra
NW 6	1	Silchar
NW 6	2	Badarpur
NW 6	3	Karimganj

14 Planned under Phase-I (DPR for other

17 Planned under Phase-II







HIGHLIGHTS OF EASTERN GRID						
BASIC FEATURES	EASTERN GRID					
National Waterways	4					
Total Length (km)	3220 + 1665 km of Protocol Route in Bangladesh					
No. of States covered	11					
Base Year Total Traffic-2011-12 (MnT) (All modes)	203					
Divertible Traffic of 31 terminals (MnT)						
Base Year (2011-12)	66					
2021-22	97					
2031-32	192					
Terminals identified for development based on traffic potential	24					
Road connectivity (Strengthening)	24					
Rail connectivity (Feasible)	6					
Port connectivity (Feasible)	4					
	97					

